



**SYMBIOSIS INTERNATIONAL (DEEMED UNIVERSITY)**

(Established under section 3 of the UGC Act 1956)

**Re - accredited by NAAC with 'A' Grade**

**Founder: Prof. Dr. S. B. Mujumdar, M.Sc., Ph.D. (Awarded Padma Bhushan and Padma Shri by President of India)**

(Established under section 3 of the UGC Act 1956, by notification No.F.9-12/2001-U3 Government of India)

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**Sub Committee for Curriculum Development  
Banking & Finance Specialization  
Post Graduate**

**Course :** FP48

**Course Name:** Mergers and Acquisitions\_\_\_\_(PG 2<sup>nd</sup> Year)

**Course Code:** T2048

**Number of Credits:** 3

**Learning Objective(s):** The student will be able to:

Analyse the process and procedures related to Mergers and acquisitions.

Explain the legalities involved in any merger or acquisition.

**Pedagogy:**

Classroom sessions

Lectures

Cases

Newspaper clippings, articles, research papers

Excel Modeling

**Pre-learning:**

Basic concepts of finance, a course on financial management.

## Course Outline:

Sr No	Topic	Hours
1	Corporate Strategy and Value creation	2
2	Introduction to Mergers and Acquisitions - Types of mergers	3
3	Reasons for Mergers and Acquisitions	3
4	Mergers and Acquisitions process	3
5	Regulatory considerations for mergers and acquisitions	3
6	Defining and Selecting a target	4
7	Creating value with Mergers and Acquisitions (Synergy, valuation assumptions, valuation methods)	6
8	Financial Modeling for M&A	4
9	Deal structuring and financing strategies a. Financing transactions b. Negotiation	5
10	Post merger valuation	3
11	Integration	3
12	Accounting for Mergers and Acquisitions	3
13	Income Tax, Slump Sale, Demergers, Reverse Mergers.	3
	<b>Total</b>	<b>45</b>

## Books Recommended:

1. Robert F. Bruner, Applied Mergers and Acquisitions, Wiley Finance
2. Donald M. DePamphilis , Mergers, Acquisitions, and Other Restructuring Activities: An Integrated Approach to Process, Tools, Cases, and Solutions, Academic Press Advanced Finance Series
3. Aswath Damodaran, Applied Corporate Finance, John Wiley and Sons

## Suggested Evaluation Methods:

Quiz  
Class Test  
Case Analysis  
Assignments  
Problem sets  
Project  
Exam

**Parallel/Similar courses the existing curriculum:**

S.No.	Name of the course	Institute where it was offered
	Corporate valuation, mergers and acquisitions	SIBM-B
	Mergers and Acquisitions	SIMS
	Mergers and Acquisitions	SCMHRD
	Mergers and Acquisitions	SIIB

Name of Member					
Designation					
Org. / Inst.					
Signature					

Name of the Expert: V.Ravi Kumar

Signature:

Date:17 August 2013

